

## BUYER QUESTIONNAIRE

**Legal Name(s)**

Please provide your legal name(s) as they should be reflected on the Bill of Sale and ownership documents. If you are working with a lender, the name(s) will need to match the loan documents.

**Ownership Type**

Vessel ownership types define the legal relationship between owners, dictating the rights of the vessel, transferability, and succession of ownership. If you are purchasing under an entity or trust, please provide the formation documents and operating agreement.

**Phone Number****Email Address****Physical Address****Mailing Address****How do you want to title the vessel?**☐

US Coast Guard Documentation

☐

State Title / Registration

To continue with US Coast Guard documentation, the cost for a 5-year certificate is \$550. If you wish to remove your vessel from US Coast Guard documentation, the cost is \$375. We can also assist with transferring the vessel to a state title and completing the registration process. In some states, including Washington State most boats will also need to be registered with the appropriate state agency, which will typically recognize the US Coast Guard Documentation status. If a lender is involved, they may require the vessel to remain US Coast Guard documented.

If you wish to title / register in a state other than Washington, please specify.

**Are you using the vessel for recreational purposes only?**☐

YES

☐

NO (Commercial Use, Bareboat Charter, etc.)

Please note your usage of the vessel could affect your financing status if the uses have not been approved by your lender.

**Are all purchasers 100% US Citizens?**☐

YES

☐

NO

This is a requirement for the US Coast Guard. All purchasers must be 100% US Citizens to obtain a Certificate of Documentation.

**What do you want the vessel name to be?****What do you want the hailing port (city and state) to be?****What is the moorage address / marina where the vessel will be kept?****Is there a dingy, tender, or trailer included in the purchase?**☐

DINGHY / TENDER

☐

TRAILER

☐

OTHER

**Details (Make, Year, ID, etc.)****Dinghy / Tender Value****Trailer Value****Are you paying cash for the vessel or is a lender involved?**☐

CASH

☐

LENDER

**Lender Contact Information**

Please include the following items with your completed questionnaire.

☐

All Purchasers Driver's License or Valid Identification

☐

Copy of Recent Survey with a Photo or Etching of the Hull Identification Number Affixed to the Vessel